

Tabel di bawah adalah rincian 20 Saham Unggulan Small Cap Indonesia kami untuk tahun 2024.

Company name	Rating	Fair Value (IDR)	Current Price (IDR)	Potential Upside (%)	Mkt Cap (USDm)	P/E (x)		P/BV (x)		Div Yield (%)		ROE (%)	
						FY23	FY24F	FY23	FY24F	FY23	FY24F	FY23	FY24F
ASLC	Not Rated	185	96	93	76	53.3	20.7	1.8	1.7	0.0	N/A	3.4	8.2
BALI	Not Rated	1,435	1,100	30	270	28.8	N/A	1.7	N/A	2.1	N/A	6.1	N/A
BBYB	Trading Buy	360	246	46	185	N/A	N/A	0.9	1.0	0.0	N/A	N/A	N/A
BIRD	Not Rated	2,400	1,520	58	237	8.4	N/A	0.7	N/A	4.6	N/A	8.4	9.0
DOID	Not Rated	650	540	20	290	8.5	9.4	0.9	0.9	2.7	2.4	13.6	12.9
ELSA	Not Rated	630	422	49	192	6.1	N/A	0.7	N/A	6.1	8.1	11.8	N/A
ENRG	Not Rated	270	198	36	306	4.7	N/A	0.5	N/A	0.0	N/A	11.0	N/A
AISA	Not Rated	138	120	15	70	59.5	N/A	1.2	N/A	0.0	N/A	2.1	N/A
WOOD	Not Rated	340	242	40	97	16.1	N/A	0.4	N/A	0.0	N/A	2.4	N/A
OMED	Not Rated	225	198	14	334	20.7	N/A	2.4	N/A	1.6	N/A	12.2	N/A
KEEN	Buy	990	725	37	166	9.7	8.5	1.0	1.0	0.9	0.9	9.4	10.3
OASA	Not Rated	160	135	19	53	N/A	N/A	1.3	1.2	0.0	N/A	N/A	N/A
MAHA	Not Rated	290	220	32	229	13.7	12.5	N/A	N/A	0.0	N/A	18.3	15.6
MARK	Not Rated	1,130	975	16	231	23.7	N/A	4.4	N/A	4.1	N/A	18.6	N/A
ERAL	Not Rated	270	228	18	74	5.6	N/A	0.8	N/A	0.0	N/A	17.7	N/A
ISSP	Not Rated	385	284	36	127	4.1	N/A	0.4	N/A	2.0	N/A	11.4	N/A
TOTL	Not Rated	578	490	18	104	9.7	N/A	1.6	N/A	21.1	N/A	14.9	N/A
RAAM	Not Rated	589	520	13	201	31.3	N/A	2.6	N/A	0.0	N/A	9.6	N/A
VICI	Not Rated	750	650	15	272	24.4	N/A	4.7	N/A	1.4	N/A	20.8	N/A
WIIM	Not Rated	1,890	1,120	69	147	4.8	5.2	1.3	1.2	6.5	11.5	29.6	23.3

Note: All prices as at 10 May 2024

Note 2: Non-rated stocks FY24F PE are using Bloomberg Estimate EPS and other

Note 3: N/A = not available; company booked negative earnings or insufficient data

Source: Bloomberg, RHB